

Switch Kit



I'm moving my accounts to US Federal Credit Union.

My Name _____

Address _____

City _____ State _____ Zip _____

Phone _____ Email _____

Please close my account at:

Financial Institution _____

Address _____

City _____ State _____ Zip _____

Financial Institution Account Number: _____

Liquidate the current account and transfer the proceeds as follows. Check one box in each column.

Amount to Transfer:
 1. \$ _____

2. The entire amount in my account(s) and close my account(s).

3. Account numbers: _____

Make this transfer:
 1. On _____
Date (MM/DD/YYYY)

2. Immediately.

3. At maturity of the investment.

Mail the remaining balance of my account(s) to my home address above.

Mail the remaining balance of my account(s) to be deposited at US Federal Credit Union.

ATTN: _____

US Federal Credit Union

1400 Riverwood Dr.

Burnsville, MN 55337

US Federal Credit Union Account Number _____ Share Savings

Checking

US Federal Credit Union Routing Number 291074722

X

Signature _____ Date _____

Please maintain a balance in your old account to cover all outstanding deposits and withdrawals. US Federal Credit Union is not responsible for charges incurred for insufficient funds.

Work with a US Federal Credit Union staff member to determine when to send this to your previous financial.

1 800 345-2733 | (952) 736-5000

www.usfed.org

